Asset Tasks- Mass Disposals

Last Modified on 04/04/2022 8:06 am EDT

Asset Tasks- Mass Disposals

Please note - Only one Asset Period & one Disposal Date can be chosen for each mass disposal. There isn't an option to undo; please verify the Object #s, Asset Period & Disposal Dates are correct prior to processing.

Mass Disposal via multi-select checkboxes:

Step 1: Navigate to Records > Objects & click 'Initiate Mass Disposal'

• After clicking Initiate Mass Disposal, checkboxes will appear to the left of the Object # **Step 2:** Select the objects to be disposed of & click "Dispose of all checked Objects'

Step 3: Add Disposal Comments, choose the Asset Period & Disposal Date & click 'OK'

- After clicking 'OK' the system will run through each asset identified & process a disposal on each please do not navigate away from the screen while the process is running.
- When complete, a message will appear that confirms all Objects were disposed successfully



Mass Disposal via import:

Step 1: Navigate to Records > Objects & click 'Initiate Mass Disposal'

Step 2: Click 'Import list of objects to dispose'

Step 3: Click Edit on the Connection String & define the fields on the Connection String Builder screen to match the type of file you will be importing & Click OK

Step 4: On the next screen, type in the Object Column number & Click OK

Step 5: Select the File & Click OK, Click No on the Upload schema file & OK on Import Complete

Step 6: Review the Imported Objects to Dispose of, after reviewing - Click OK

Step 7: Add Disposal Comments, choose the Asset Period & Disposal Date & click 'OK'

- After clicking 'OK' the system will run through each asset identified & process a disposal on each please do not navigate away from the screen while the process is running.
- When complete, a message will appear that confirms all Objects were disposed successfully

	Hor	ne Records Da		Favorites Step 1
		Search: Obj Object Type: Ass		Rows: 10
Home Records Daily	🗙 Delete 🛛 👄 Fi	Reporting Tools iter Transactions tion To V Status: A	Setup Month End Sign On Help Favorites	X Cancel Mass D Step 2
Object Type: Asset	♥ Posi	v 0		of 1 > H
Ir	mport List of Obj	iects to Dispose ())Vi	w Help	× Step 3
			G ² Eat	
	Connection String Builder ()View Help			×
	Command text	Connection Type:	Excel ~	
		Provider:	Microsoft.ACE.OLEDB.12.0	
	Reference colu Object Column	Version:	2007 or later 🗸	
		Google Drive		
		Dropbox		
		File: Sheet Name:	[?] Sheet1	
		Filter:		
			□Has Header □Treat all columns as text	
Г	Import List of O	bjects to Dispose 🚯	iew Holo	
	Connection string: Provider-Microsoft.ACE.OLEDB.12.0; Data Source="; Extended Properties="Excel 12.0; HDR-No'			Step 4
		HDK=N0.		
			📓 Edit	
	Command text	: SELECT * F	IOM [Sheet1\$]	
	Reference colu			
	Object Column: 1			
		ОК	X Exit	
Unable to access file. Upload YourImportFile xisx to continue () View Help				Step 5
	+ Select files ×Clear files			
	Drop files here			
			VOK Cancel	
Upload schema file	e		× Import Complete	×
Would you like to selec	ct a Schema.ini file	for this import?	Number of Objects imported to dispose: 3. Please review th and click OK to continue.	e Objects imported on the next screen
		×		
		Yes No	ОК	
		Review I	nported Objects to Dispose (View Help ×	Cian 6
		Тад	V Object V Description	Step 6
			01-20-00796-008 test original1 ^ 01-20-00796-009 test original1	
			01-20-00796-011 test original1	

