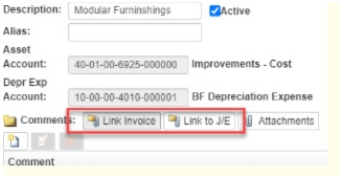
Link to Invoices or Journal Entries

Last Modified on 03/31/2022 3:51 pm EDT

Linking of Assets to Invoices or Journal Entries

Option 1

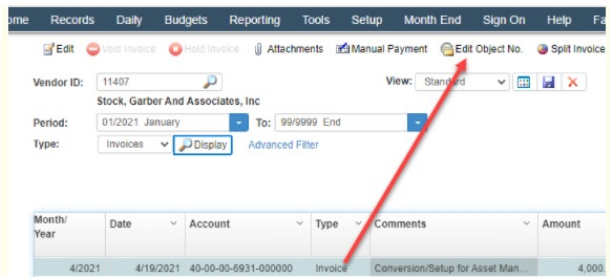
Use the Link Invoice & Link to J/E buttons on the asset data display



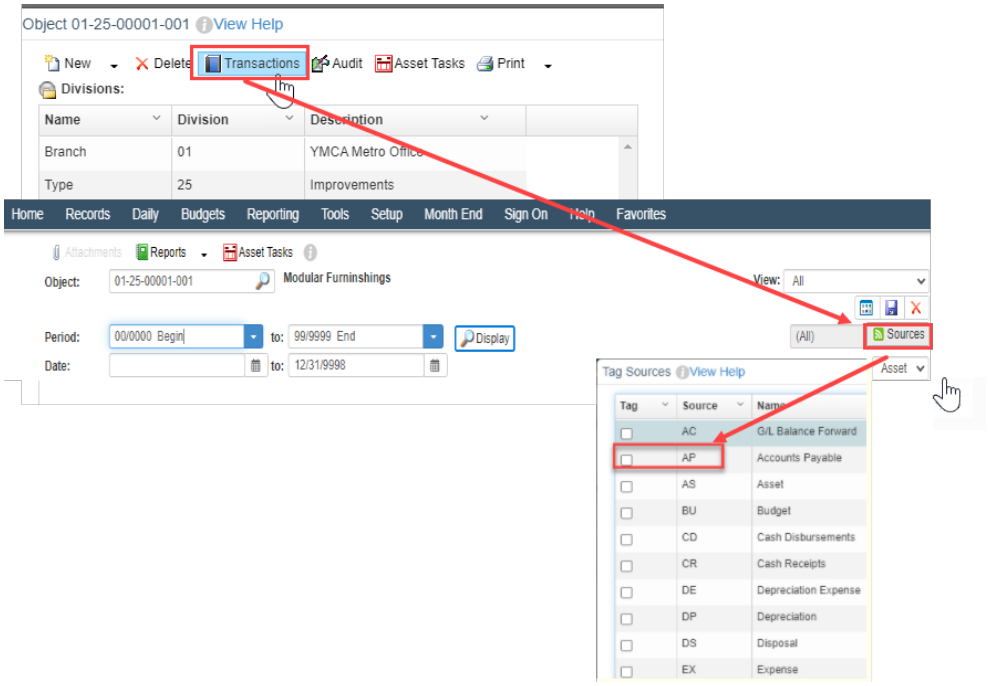
Note: you can only link to one of the two types at a time. After linking to invoice(s), save. Open the asset a second time to link to JE and save.

Option 2

Link transactions by entering the object number from the Browse History of a vendor or account.



Linked items are displayed on Asset Transactions if the source is set to be shown


Object 01-25-00001-001 View Help
New
Delete
Transactions
Audit
Asset Tasks
Print
Divisions:
Name
Division
Description
Branch
01
YMCA Metro Office
Type
25
Improvements
Home
Records
Daily
Budgets
Reporting
Tools
Setup
Month End
Sign On
Help
Favorites
Attachments
Reports
Asset Tasks
Object:
01-25-00001-001
Modular Furnishings
View:
All
Period:
00/0000 Begin
to:
99/9999 End
Display
Date:
to:
12/31/9998
(All)
Sources
Asset

Tag Sources View Help
Tag
Source
Name
AC
G/L Balance Forward
AP
Accounts Payable
AS
Asset
BU
Budget
CD
Cash Disbursements
CR
Cash Receipts
DE
Depreciation Expense
DP
Depreciation
DS
Disposal
EX
Expense