Report Types

Last Modified on 03/31/2022 4:05 pm EDT

Report Types

Financial Statements

• A report that summarizes transactions as of a particular period.

Detailed Report Writer

• A report that can list the individual transactions.

Generic Report Writer

A report that connects to a data source (database, excel, etc) and relies on a set query. It is
used for Sales reports and complex queries that are outside of the standard Financial
Statements and Detailed Reports.

Special Forms

 A form that can include text boxes and images. Typically it is generated as a PDF and does not use grids like standard reports.