Right Click Drilldown

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neral Tab > Right Click Drilldown

ary this feature is used for drilldowns to links within SGA Sales. For additional applications please act the SGA support team.

the sales URL that you would like to use as a drill down. See screenshot below.

> C (staffymca	avbr.sgasoftware	.com/Sales/Membe	erActivity?Activi	tyCode=400-003-	2020-10-40)708-01&Mode	=1		
ops	Dev a	nd Master Sites	Sales Clients	ESXI Per	sonal					
YMCA of Virginia's Blue Ridge										
e Check	In Roo	om Check In	Find Member	Offerings	End of Shift	Other	Reporting	Schedules	Settings	
vities for Youth Cardio Orientation (Sep 10) 👔										
ty Code:		Timeframe	: Date	s:		Activity St	atus: Member	Status: 3rd Pa	arty:	
003-2020-10	-40708-01	Last 30 D	ays 🔻 08/1	.8/2019 🛍 to	12/31/9999 🛍	All	 Active 	•	,p	
ct Type:		Product	t ID:	Dit ID:	م 🗌 Only activi	ties with a	balance	Disp	lay 👔	
Cancel Change Dates Transactions G/L Transactions Invoice Payment Plan Recurring Billing Misc Info Roster Attachments Wait List										

he General tab of the report that you wish to add the url drill down, select the "Right Click Drilldown" on

511.									
irts > SGA Master Sales Reports > Programs > Rosters									
rt: Basic Roster	rt: Basic Roster 🔻 📊 🗙								
lect General F	Rows Columns								
ection:	Sales Reports								
	Provider=SQLOLEDB; Server=YMCARoanoke\SQL2016,41001; Database=YMCARoanoke; Uld=SGA								
/ Path:	/SGA Master Sales Reports/Programs/Rosters/_Queries								
<i>r</i> :	Roster 🔻 🔁 📓 🗙								
iption:	Prints one page per offering.								
If you save to excel, it will show the full report as shown in the generic report writer.									
	Microsoft Sans Serif								
f frozen columns:	0								
ss level to modify	20 - Maintain your own views 🔻								
	Exclude rows with zeros in all columns								
	Summarize Rows								
	Auto size rows Apply Account Restrictions								
	Print Properties Report Variables								
	K Excel Properties								
	Specify Where Clause:								

a new drilldown and then select Drilldown URL Properties

Jht Click Drilldowns 👔									
I	×	%	ŵ	4	🎤 Insert Variable	Prilldown URL Properties	Required Columns		
N	ame			~	Drilldown Url			/	Required

will open up an editing window for the url link. This is where you want to paste the link for the sales that you want to navigate to in the report.



will need to identify the values in the URL that make it unique and change them to variables. In the below the values that need changed are the member id and family id.

s://staffymcavbr.sgasoftware.com/Sales/MemberDetails?MemberID=61184&FamilyID=0

se values will need to be replaced with a variable from the report query. The easiest way to do that remove the value 61184. Make sure your cursor is after the equal sign following MemberID=. Then on the Insert Variable button.

rilldown URL Properties 🅧	
Insert Vari	able 📄 Construct Drilldown to Report Url
URL : https://staffymcavbr.sgasoftware.com/Sales/M	wherDetails?MemberID=&FamilyID=0

Insert variable button will open up a window that shows all of the available variables. I always mmend using the Query Column Variables. If the variable that you need is not available as query able, please email SGA or your reporting admin so that it can be added to the query. Select the able that is needed for the URL. This should add it to your link.

illdow	n URL Properties 🍘
	Insert Variable Construct Drilldown to Report Url
URL:	https://staffvmcavbr.sgasoftware.com/Sales/MemberDetails?MemberID=@QueryColumn.MemberID@&FamilyID=0

eat the same process for any remaining variables. In this case, it is the Family ID.

is the completed URL:								
ldown URL Properties 🚯								
	Insert Variable 📓 Construct Drilldown to Report Url							
IRL :								

<u>https://staffymcavbr.sgasoftware.com/Sales/MemberDetails?</u>
<u>VemberID=@QueryColumn.MemberID@&FamilyID=@QueryColumn.FamilyID@</u>

r you have finished adding your variables to the URL, click OK to go back to the drilldown list. From you will need to add a name to your Drilldown and select OK to save it. **This does not**

nanently save the drilldown for the report. You must save the report as well.

ic Report Writer									
jht Click Drilldowns 🕧									
×	≫	٠	4	🖋 Insert Variable	Prilldown URL Properties	🔊 Required Columns			
Name			~	Drilldown Url		`			
Member Profile				https://staffymcavbr.sgasoftware.com/Sales/MemberDetails?MemberID=@Query					

est your drilldown, display the report and right click on a row. This should now show the drill down you added.

	Participant Name	Age	Birthdate	
00-001-2017-04-30120-01				
outh Swim Basics				
on Tue Wed Thu				
15 PM to 4:55 PM				
1184-0	Ross III, Robert		8	4/20/2011
)8889-2	Foster, Ansc	Drill Down to	View	4/2009
)8889-1	Foster, Eve	Member Pro		/2008
5717-3	Ray, Parker		11	775 /2008

link does not navigate to where you expect it too, make sure that you have all the appropriate
 ables. After double checking your link, if it still does not work, please send an email
 pport@sgasoftware.com, In order to troubleshoot effectively, please include the following

- The report
- The link that you wish to navigate to (Ex.

https://staffymcavbr.sgasoftware.com/Sales/MemberDetails?MemberID=61184&FamilyID=0)

• The altered URL that you are using

(Ex. https://staffymcavbr.sgasoftware.com/Sales/MemberDetails?

MemberID=@QueryColumn.MemberID@&FamilyID=@QueryColumn.FamilyID@